

A donor-advised fund (DAF) is a simple, tax-efficient way to manage your charitable giving. When you contribute cash, securities, or other assets, you receive an immediate charitable tax receipt. Then you recommend grants to charities - like Ajax Pickering Hospital Foundation - over time.

It's like owning your own private foundation, without the legal, administrative or financial complexity. A DAF allows you to give thoughtfully, strategically, and with lasting impact.

WHY CONSIDER A DONOR-ADVISED FUND?

- Immediate tax benefit: Receive a charitable tax receipt when you contribute to your DAF.
- Flexible funding: Support our Foundation and/or multiple NGO registered under the CRA now or in the future - on your timeline
- Strategic Philanthropy: Involve your family and create a tradition of giving
- Investment Growth: Your fund can grow tax-free, increasing your future philanthropic impact

HOW A DAF WORKS

- Easy: Contribute cash, securities or other assets to your DAF, which is managed by a reputable financial institution or community foundation
- Tax Benefits: Receive an immediate charitable tax receipt
- Personal Legacy: Recommend grants to our Foundation and/or other registered charities at any time
- Growth: Your fund is invested and grows tax-free

START TODAY

DAF is perfect for philanthropists who want to allocate a portion of their charitable budget over time, or temporarily “park” a gift until you select a charity. You enjoy the tax receipt immediately and can grow your charitable fund in a tax-free account.

Through your DAF you can

- Support patient care and medical innovation
- Help build the future post-acute care hospital in Durham
- Create a lasting healthcare legacy for your community

WAYS WE CAN SUPPORT YOU

- Confidential guidance about including a bequest in your estate plan
- Sample wording and information sheets
- Recognition opportunities (if desired) based on your gift's Fair Market Value

HOW TO GET STARTED

- Talk with your advisor about which option aligns with your goals
- Contact our Foundation team to request detailed information and sample wording
- Let us know about your gift so that we can thank you and honour your legacy

IMPORTANT INFORMATION

Legal Name: Ajax Pickering Hospital Foundation

Address: 580 Harwood Ave S, Ajax, ON L1S 2J4

Charitable Registration Number: 14113 2662 RR001

ANY QUESTIONS, JUST ASK...



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PROFESSIONAL ADVISOR PARTNER

(attach business card here)

READ MORE AT
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