

A bequest is one of the simplest and most meaningful easy to support Ajax Pickering Hospital Foundation. It can be a donation of property, asset and/ or cash gift. By including a gift in your will, you are helping tomorrow's healthcare while walking the journey with us today - creating a legacy your family will be proud of for generations.

WHY CONSIDER A BEQUEST?

- Specific Bequest: Give a fixed amount from your estate
- Residual Bequest: Donate a portion or remainder of your estate after other gifts are made
- Contingent Bequest: Leave a gift that only takes effect under certain circumstances

HOW TO MAKE A BEQUEST?

- Flexible & Easy: You retain full control of your assets during your lifetime
- Lasting Impact: Your gift supports healthcare needs for generations
- Tax Benefits: Your estate may receive a charitable tax receipt, reducing estate taxes
- Personal Legacy: Honour your values, loves ones, or a life-long connection to healthcare

BEQUEST SAMPLE WORDING

- Specific Bequest: "I give, devise, and bequest [amount or percentage] of my estate to Ajax Pickering Hospital Foundation*"
- Residual Bequest: "My estate trustees shall pay [all or ____%] of the residue of my estate to Ajax Pickering Hospital Foundation*"
- Residual Bequest: "I give ____% of the residue of my estate to the Ajax Pickering Hospital Foundation*"

*You may designate your gift to the Foundation's highest priority needs, its general work or to a specific program area. Please contact the Foundation for program funding names should you wish to designate your gift in such way.

Please also consult your legal advisor when drafting your will.

WAYS WE CAN SUPPORT YOU

- Confidential guidance about including a bequest in your estate plan
- Sample wording and information sheets
- Recognition opportunities (if desired) based on your gift's Fair Market Value

HOW TO GET STARTED

- Talk with your advisor about which option aligns with your goals
- Contact our Foundation team to request detailed information and sample wording
- Let us know about your gift so that we can thank you and honour your legacy

IMPORTANT INFORMATION

Legal Name: Ajax Pickering Hospital Foundation

Address: 580 Harwood Ave S, Ajax, ON L1S 2J4

Charitable Registration Number: 14113 2662 RR001

ANY QUESTIONS, JUST ASK...



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PROFESSIONAL ADVISOR PARTNER

(attach business card here)

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