



**Letter of Direction for a Gift of Publicly Traded Securities to Rouge Valley Health System Foundation**

To: \_\_\_\_\_ Date Initiated: \_\_\_\_\_  
(Name of Your Brokerage/Delivering Custodian)

Attention: \_\_\_\_\_

CC: Rouge Valley Health System Foundation, 416-281-7443 (confidential fax) – Attn: Mary Slavik

**Instructions to Broker/Delivering Custodian**

I hereby give authority to deliver free the following securities to:

**Broker:** RBC Dominion Securities **Account:** 416-05285-1-1 Rouge Valley Health System Foundation FINS#T002  
**CUID:** DOMA **DTC:** #5002 **Euroclear:** #90065

Security \_\_\_\_\_ CUSIP# \_\_\_\_\_

Market Symbol \_\_\_\_\_ Number of Shares/Units to Transfer \_\_\_\_\_

Please use a separate form for each security

**Donor/Client Information**

**GIFT DESIGNATION:** \_\_\_\_\_

Name for receipting purposes: \_\_\_\_\_

Full Address: \_\_\_\_\_

**Broker/Delivering Custodian Information**

Broker: \_\_\_\_\_ FINS# \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Client Account Number: \_\_\_\_\_

**Authorization of Donor/Client**

\_\_\_\_\_ signature \_\_\_\_\_ month / day / year

Send the completed form(s) directly to RBC Dominion Securities. As well please either fax a copy to the RVHSF at 416-281-7443, or, via email PDF format to Mary Slavik at [m Slavik@rougevalley.ca](mailto:m Slavik@rougevalley.ca). You will be advised of completion of the transaction. Please ensure that all areas are completed in order to prevent any delays.

Please note that the value of your charitable gift is determined by the sale price or, if not sold on the same day, the closing price on the day that the Foundation receives the shares into its account. Please contact the Foundation office at 416-281-7342 if you have any questions.